**INTEREST RATES MARKET NOTICE**

**Date: 22 February 2018**

**Subject: Full Capital Redemption**

***(STEINHOFF SERVICES LIMITED –“SHS22;SHS23; SHS24; SHS25; SHS26; SHS28; SHS30; SHS31; SHS32; SHS33”)***

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In accordance with the Terms and Conditions of **STEINHOFF SERVICES LIMITED** notes, investors are herewith advised of the Full Capital Redemption of the below notes effective **23 February 2018.**

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|  |  **Capital Redemption Amount** |  | **Amount Outstanding After Capital Redemption** |
|  ***SHS22 – ZAG000124041*** | R 250,000,000.00 |  |  R 0.00 |

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|  ***SHS23 – ZAG000127374*** | R 400,000,000.00 |  |  R 0.00 |

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|  ***SHS24 – ZAG000127382*** | R 350,000,000.00 |  |  R 0.00 |

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|  ***SHS25 – ZAG000127390*** | R 250,000,000.00 |  |  R 0.00 |
|  ***SHS26 – ZAG000127440*** | R 500,000,000.00 |  |  R 0.00 |

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|  ***SHS28 – ZAG000131343*** | R 300,000,000.00 |  |  R 0.00 |

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|  ***SHS30– ZAG000143207*** | R 2,017,000,000.00 |  |  R 0.00 |

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|  ***SHS31– ZAG000143215*** | R 1,064,000,000.00 |  |  R 0.00 |

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|  ***SHS32 – ZAG000145210*** | R 200,000,000.00 |  |  R 0.00 |

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|  ***SHS33 – ZAG000145228*** | R 1,000,000,000.00 |  |  R 0.00 |

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For further information on the Note issued please contact:

Keletso Moloi The Standard Bank of SA Bank Ltd +27 11 7218043

Corporate Actions JSE +27 11 5207000